



FoodCheck Limited Announce Sale of Shares to SAI Global

On 6 April 2010 the equity shareholders in FoodCheck Limited have, through a Share Purchase Agreement, sold 100 per cent of their shares to SAI Global. This follows a succession of meetings between the FoodCheck Board and SAI Global coupled with an intensive due diligence process involving a number of key FoodCheck individuals. Following the successful due diligence process the deal was signed on 6/7 April 2010 (UK time/Australia time).

As you are all aware, strategically FoodCheck relies on providing a high quality, customer focussed, compliance and assurance service to its customers, via a nationwide Auditor team and Licensing arrangements. Our personal service is underpinned by leveraging our Audit Manager technology to deliver real time, dynamic and flexible reporting. As such, becoming part of SAI Global will allow us to continue to develop our customers by having access to SAI Global's strong brand in the food industry and supply chain, plus its broad international network. Therefore, there are no immediate implications to the activities we undertake in the UK and it is business as usual.

Delivering a global solution for our customers is the future and the Audit Manager System is business critical to that delivery. As part of SAI Global we will work together to deliver a very robust customer facing IT solution in Audit Manager and continue to enhance our customer focussed business model.

In the meantime, if you would like to know more about SAI Global then please have a look at its website www.saiglobal.com.

We are confident that this exciting news will ensure continued growth in the UK and globally.

Yours sincerely

A handwritten signature in black ink that reads "John Robinson". The signature is written in a cursive style with a large initial 'J'.

John Robinson

A handwritten signature in black ink that reads "Stuart Kelly". The signature is written in a cursive style with a large initial 'S'.

Stuart Kelly